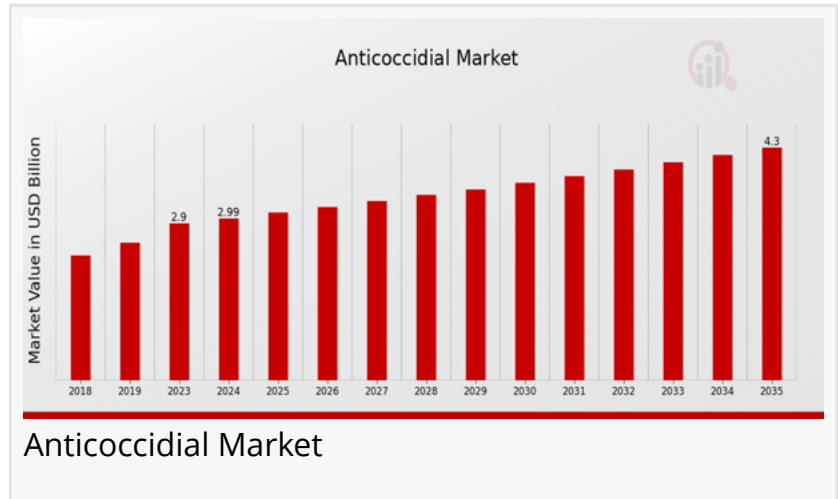


# Anticoccidial Market Forecasted to Reach USD 4.3 Billion By 2035, at an Impressive 3.35% CAGR

*Chemical Anticoccidials are valued at USD 1.0 billion in 2024 and forecasted to hit USD 1.45 billion by 2035.*

US, NY, UNITED STATES, April 15, 2025  
/EINPresswire.com/ -- Global Anticoccidial Market Set to Reach USD 4.3 Billion by 2035 Amid Growing Demand for Livestock Health Solutions



According to the latest analysis by Market Research Future (MRFR), the Global [Anticoccidial Market valued](#) at USD 2.9 billion in 2023, is projected to grow to USD 4.3 billion by 2035, expanding at a CAGR of 3.35% from 2025 to 2035. This growth is propelled by rising global demand for protein-rich diets, increasing awareness of animal health, and the surge in livestock and poultry production.

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## Market Overview

Coccidiosis continues to be a critical concern for livestock producers worldwide, with the global push toward efficient, sustainable farming creating an urgent need for robust anticoccidial solutions. Regulatory support, increasing preference for antibiotic-free products, and growing R&D investment have positioned anticoccidial products as essential tools in modern animal husbandry.

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## Market Drivers

**Rising Demand for Poultry Products:** Global population growth and higher disposable income have increased the consumption of meat and eggs, necessitating effective disease management.

**Supportive Regulatory Frameworks:** Governments and health agencies are actively promoting the adoption of veterinary solutions to improve livestock health and ensure food safety.

**Expansion in Livestock Farming:** Especially in developing regions, the integration of modern farming practices has spurred the need for effective parasite control.

## Key Market Trends

**Shift Toward Sustainable Farming:** The global movement toward antibiotic-free meat is influencing product innovation and adoption of bio-based anticoccidial alternatives.

**Technological Advancements:** New tools for disease monitoring and the use of probiotics and vaccines are becoming central to coccidiosis prevention strategies.

**Emerging Markets Opportunity:** Asia Pacific and South America present significant growth potential due to increasing poultry consumption and agricultural expansion.

## Segmentation Highlights

### By Product Type:

Ionophore Anticoccidials dominate the market with an estimated valuation of USD 1.5 billion in 2024, projected to reach USD 2.15 billion by 2035.

Chemical Anticoccidials are valued at USD 1.0 billion in 2024 and forecasted to hit USD 1.45 billion by 2035.

Vaccines, while smaller at USD 0.49 billion, are growing steadily with a projected value of USD 0.7 billion by 2035, indicating a rise in preventative approaches.

### By Application:

Poultry remains the largest consumer of anticoccidial products, followed by cattle, swine, and aquaculture.

### By Administration Route:

Oral remains the most commonly used method, while injection and topical routes are gaining ground for their targeted efficacy.

#### By Formulation:

The market supports various formats including powder, liquid, granular, and premix, with powder dominating due to ease of use.

#### Regional Insights

North America leads the market with an expected valuation of USD 1.7 billion by 2035.

Europe follows at USD 1.2 billion, with strong regulatory support and high product adoption.

Asia-Pacific is emerging rapidly, expected to reach USD 1.1 billion, fueled by population growth and rising meat consumption.

South America and MEA remain nascent but promising, projected to grow to USD 0.25 billion each by 2035.

#### Key Players in the Market

Prominent companies driving innovation and expansion in the Anticoccidial Market include:

Cegelec

BASF

Merck & Co.

Cargill

Neovia

Chr. Hansen

De Heus

Alltech

Boehringer Ingelheim

Huvepharma

Elanco Animal Health

Phibro Animal Health

Kemin Industries

Virbac

Zoetis

#### Recent Developments

Major players such as Zoetis and Merck & Co. have expanded their R&D initiatives to launch

next-gen vaccines and drug formulations. Strategic alliances, such as those between Alltech and Cargill, are strengthening market presence, while mergers and acquisitions continue to shape the competitive landscape—evidenced by Elanco’s ongoing portfolio diversification.

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