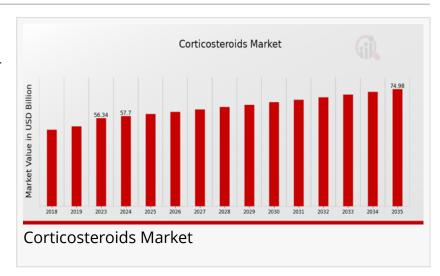


# Corticosteroids Market Forecasted to Reach USD 75.0 Billion By 2035, at an Impressive 2.41% CAGR

The corticosteroids market is segmented across various categories, offering a detailed view of its structure and areas of application.

US, NY, UNITED STATES, April 14, 2025 /EINPresswire.com/ -- Corticosteroids Market: Trends, Opportunities, and Future Outlook

The global <u>corticosteroids market size</u> has shown significant growth in recent



years, driven by increasing demand for effective anti-inflammatory and immunosuppressive therapies. Corticosteroids, synthetic analogs of the natural hormones produced by the adrenal cortex, play a crucial role in treating a wide array of medical conditions ranging from asthma and arthritis to autoimmune diseases and skin disorders.

#### Market Overview

Corticosteroids are classified into two main categories: glucocorticoids and mineralocorticoids. Glucocorticoids, such as prednisone and dexamethasone, are primarily used for their anti-inflammatory and immunosuppressive effects, while mineralocorticoids like fludrocortisone regulate electrolyte and water balance. These drugs are available in various forms including oral tablets, injectables, topical creams, and inhalers, contributing to their versatility and widespread use.

The global corticosteroids market was valued at approximately USD 56.34 billion in 2023. It is projected to grow from USD 57.7 billion in 2024 to around USD 75.0 billion by 2035. This growth reflects a compound annual growth rate (CAGR) of about 2.41% over the forecast period from 2025 to 2035.

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Key Companies in the Corticosteroids Market Include:

Roche
Amgen
Johnson and Johnson
Merck and Co
Pfizer
Teva Pharmaceutical Industries
GlaxoSmithKline
Bristol Myers Squibb
AbbVie
Eli Lilly and Company
Sanofi
Mylan N.V.
Novartis

AstraZeneca Gilead Sciences

The corticosteroids market is segmented across various categories, offering a detailed view of its structure and areas of application. Based on type, the market includes systemic corticosteroids, topical corticosteroids, inhaled corticosteroids, nasal corticosteroids, and ophthalmic corticosteroids, each tailored for specific medical needs and modes of delivery. In terms of application, corticosteroids are widely used to treat a range of conditions including allergic disorders, dermatological disorders, respiratory disorders, autoimmune disorders, and oncological disorders, highlighting their versatility in managing inflammation and immune-related diseases.

The route of administration also plays a significant role in market segmentation, with corticosteroids being delivered via oral, injection, topical, inhalation, and nasal methods, depending on the condition and treatment requirements. From an end use perspective, corticosteroids are utilized across various healthcare settings such as hospitals, clinics, homecare environments, and pharmaceutical companies, underscoring their widespread use in both clinical and commercial domains.

Geographically, the corticosteroids market spans North America, Europe, South America, Asia Pacific, and the Middle East and Africa, reflecting its global presence and the growing demand for corticosteroid therapies across diverse healthcare systems.

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**Key Market Developments** 

Rising Demand for Inhaled Corticosteroids

The growing prevalence of asthma and COPD has led to increased adoption of inhaled corticosteroids, which offer targeted delivery to the lungs with fewer systemic side effects. Innovations in inhalation devices such as dry powder inhalers and metered-dose inhalers are enhancing patient compliance and treatment outcomes.

Increasing Use in COVID-19 and Other Viral Infections

The COVID-19 pandemic highlighted the role of corticosteroids, particularly dexamethasone, in reducing mortality in severely ill patients. This has led to renewed interest in repurposing corticosteroids for managing complications in viral and inflammatory conditions.

**Biologic and Combination Therapies** 

The market is witnessing the emergence of combination therapies involving corticosteroids and biologic agents for diseases like rheumatoid arthritis and psoriasis. These combination approaches enhance efficacy while reducing the dosage of corticosteroids, thereby minimizing side effects.

Advancements in Drug Delivery Systems

Pharmaceutical companies are investing in novel drug delivery systems, including liposomal formulations and nanotechnology-based carriers. These advancements aim to improve the bioavailability of corticosteroids, extend their half-life, and reduce systemic toxicity.

Digital Health and AI Integration

Integration of AI and digital health tools in chronic disease management, especially in asthma and autoimmune conditions, is supporting better corticosteroid adherence and dosage optimization. Smart inhalers, mobile health apps, and wearable devices are being developed to track medication use and improve therapeutic outcomes.

**Future Business Opportunities** 

**Expansion in Emerging Markets** 

The corticosteroids market has significant untapped potential in emerging economies such as India, China, and Brazil. Increasing healthcare infrastructure, rising disposable income, and growing awareness of treatment options are expected to drive demand in these regions.

#### Personalized Medicine

With the advent of genomics and biomarker-driven therapy, corticosteroids could be tailored to individual patient profiles. Personalized dosing and treatment plans can enhance efficacy and reduce adverse effects, opening new doors for specialized pharmaceutical services.

# **OTC and Topical Formulations**

The demand for over-the-counter (OTC) topical corticosteroids is growing, especially for dermatological conditions. This segment presents opportunities for non-prescription product development and expansion into retail chains and e-commerce platforms.

## Pediatric and Geriatric Formulations

There is a growing need for age-specific corticosteroid formulations, especially for pediatric and geriatric populations who are more susceptible to side effects. Development of low-dose, safer alternatives and palatable forms (like syrups and gummies for children) will cater to this niche.

# Challenges in the Market

Despite its growth, the corticosteroids market faces several challenges:

Side Effects: Long-term use can lead to osteoporosis, weight gain, diabetes, and other complications.

Regulatory Hurdles: Stringent regulations and the need for clinical evidence for newer formulations can delay product launches.

Generic Competition: The presence of low-cost generics exerts pricing pressure on branded drugs.

Steroid Resistance: In some patients, reduced responsiveness to corticosteroids limits their efficacy.

# Competitive Landscape

The corticosteroids market is moderately fragmented, with a mix of multinational corporations and regional players. Key companies include:

Pfizer Inc. Merck & Co., Inc. Novartis AG GlaxoSmithKline plc Sanofi Cipla Ltd. AstraZeneca Mylan N.V.

Strategic collaborations, mergers, and acquisitions, along with R&D investments, are the primary strategies employed by leading players to maintain competitive advantage and expand their global footprint.

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