

Minimally Invasive Procedures Driving Market Growth: A Key Driver Transforming The Embolotherapy Market 2025

*The Business Research Company's
Embolotherapy Global Market Report
2025 – Market Size, Trends, And Global
Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED
KINGDOM, March 25, 2025

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Embolotherapy Global Market Report 2025

The global [embolotherapy market](#) has shown a significant growth pattern in recent years. The market has witnessed an increase from \$4.44 billion in 2024 to an estimated \$4.86 billion in 2025, reflecting a compound annual growth rate CAGR of 9.3%. The robust growth over the past years can be ascribed to the escalating demand for embolotherapy in various therapeutic areas, including an increase in cancer cases, a higher prevalence rate of peripheral vascular diseases, amplified healthcare expenditure, and greater investment in research and development.

Is the Embolotherapy Market Set to Witness Substantial Growth?

The market size of embolotherapy is expected to continue its strong growth trajectory over the next few years. Forecasts peg the market size to reach \$6.83 billion by 2029, growing at a compound annual growth rate CAGR of 8.9%. The primary factors driving this forecasted growth include elevated disposable income, a heightened prevalence of chronic diseases, an increasing adoption of embolotherapy in reproductive health, healthcare sector witnessing a surge in cheoembolization procedures and higher cases of liver cancer. The substantial growth in the forecast period will be characterized by trends such as innovations in technology, the advent of digital and analog devices, the insertion of cardiac monitors, advancements in embolotherapy techniques, and strategic collaborations within the industry.

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What Drives The [Embolotherapy Market Growth](#)?

Propelling this growth forward, the rising preference for minimally invasive procedures is expected to spur the embolotherapy market further. These minimally invasive procedures typically require little to no surgical intervention and are primarily cosmetic treatments, which involve minimal downtime and carry lower risks. The sway towards these procedures is supported by faster recovery times, reduced discomfort, minimal scarring, decreased complication risks, and technological advances. Embolotherapy, in particular, has contributed significantly to these minimally invasive procedures by blocking blood flow to targeted vessels selectively, thereby effectively reducing bleeding, treating tumors, and adeptly managing vascular abnormalities with superior precision and fewer complications.

Who Are The Key Players In The Embolotherapy Market?

Key companies operating in the embolotherapy market include Boston Scientific Corporation, Terumo Medical Corporation, Medtronic PLC, Johnson And Johnson, Stryker Corporation, Sirtex Medical, Abbott Laboratories, Acandis GmbH, Balt Group LLC, Penumbra Inc, Merit Medical Systems, Kaneka Corporation, Meril Life Sciences Pvt. Ltd., Shape Memory Medical Inc, Guerbet, IMBiotechnologies Ltd, Cardiva, Rapid Medical, Emboline Inc, Microport Scientific, Inari Medical, Instylla Inc, Embolx Inc, GE Healthcare, Lepu Medical Technology Co Ltd, WEGO HEALTHCARE SHENZHEN CO., LTD, Achieva Medical Inc, Varian Medical Systems Inc.

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What Are The Emerging Trends In The Embolotherapy Market?

A significant trend observed in the embolotherapy market is the focus on innovative product development such as absorbable embolics systems to improve patient outcomes and expand treatment options. These absorbable embolic systems generally dissolve within the body over time, used in embolization procedures to block blood flow to said target tissues, such as tumors or aneurysms.

How Is The Embolotherapy Market Segmented?

- 1 Product: Embolization Coil, Embolic Agents, Detachable Balloons, Embolic Plug Systems, Support Devices
- 2 Application: Oncology, Peripheral Vascular Diseases, Urology and Nephrology, Neurology, Gastrointestinal GIT Disorders
- 3 Procedure: Transcatheter Arterial Embolization TAE, Transcatheter Arterial Radioembolization TARE Or Selective Internal Radiation Therapy SIRT, Transarterial Chemoembolization TACE
- 4 End User: Ambulatory Surgical Centre, Hospitals And Clinics, Other End Users.

With subsegments including:

- 1 Embolization Coil: Bare Coils, Coated Coils, Micro Coils
- 2 Embolic Agents: Liquid Embolic Agents, Particulate Embolic Agents, Gelatin Sponge, Polyvinyl Alcohol PVA Particles
- 3 Detachable Balloons: Single-Use Balloons, Multi-Use Balloons

4 Embolic Plug Systems: Plug Kits, Distal Occlusion Systems
5 Support Devices: Guidewires, Catheters, Sheath Introducers

What Is The Regional Analysis Of Embolotherapy Market?

In the regional analysis, North America emerged as the largest region in the embolotherapy market in 2024. However, Asia-Pacific is expected to witness the fastest growth in the forecast period. Other regions covered in the market report are Western Europe, Eastern Europe, South America, the Middle East, and Africa.

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