

Chemical, Biological, Radiological, and Nuclear (CBRN) Security Market is Projected to Incur USD 29.9 Billion by 2033

Chemical, Biological, Radiological, and Nuclear (CBRN) Security Market - The chemical security is anticipated to exhibit significant growth in the near future.

WILMINGTON, DE, UNITED STATES, March 6, 2025 /EINPresswire.com/ -- Allied Market Research

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The chemical, biological, radiological, and nuclear (CBRN) security market is projected to reach \$29.9 billion by 2033, growing at a CAGR of 5.1% from 2024 to 2033.”

Allied Market Research

published a report titled "Chemical, Biological, Radiological, and Nuclear (CBRN) Security Market by Type (Chemical Security, Biological Security, Radiological Security, and Nuclear Security), Function (Decontamination, Protection, Detection and Simulation), and Application (Military, Law Enforcement, Commercial and Industrial, and Healthcare): Global Opportunity Analysis and Industry Forecast, 2024-2033". According to the report, the chemical, biological, radiological, and nuclear (CBRN) security market was valued at \$18.7 billion in 2023, and is estimated to reach \$29.9 billion by 2033, growing at a CAGR of 5.1% from 2024

to 2033.

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Prime Derminants of Growth

The rise in global terrorism, geopolitical tensions, and the proliferation of CBRN materials significantly drive the demand for advanced CBRN security solutions. The need to protect against both state and non-state actors who may use CBRN agents has heightened the focus on security measures. Furthermore, continuous innovation in detection, monitoring, and decontamination technologies enhances the effectiveness and efficiency of CBRN security solutions. Advances in sensors, artificial intelligence, and data analytics enable more accurate threat detection and quicker response times. Moreover, the need to protect critical infrastructure, industrial facilities, and public spaces from potential CBRN incidents drives the demand for comprehensive security measures. Sectors such as healthcare, pharmaceuticals, energy, and transportation are

particularly sensitive to CBRN threats.

By Type

The chemical security segment is expected to grow faster throughout the forecast period.

The chemical security segment is anticipated to experience faster growth in the chemical, biological, radiological, and nuclear (CBRN) security market due to the widespread use of chemicals in various industries such as manufacturing, pharmaceuticals, agriculture, and energy necessitates robust chemical security protocols. Ensuring the safe production, storage, transportation, and disposal of chemicals is critical to preventing accidents and deliberate attacks.

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By Application

The military segment is expected to grow faster throughout the forecast period.

The military segment is anticipated to experience growth in the chemical, biological, radiological, and nuclear (CBRN) security market as the military forces operate in environments with elevated risks of CBRN threats, whether from state actors, terrorist groups, or non-state entities. The high level of threat perception necessitates substantial investment in CBRN security measures to ensure the safety and operational readiness of military personnel.

By Region

North America to maintain its dominance by 2033.

North America is expected to maintain its dominance in the chemical, biological, radiological, and nuclear (CBRN) security market by 2032 as North America, particularly the U.S., faces significant threats from terrorism, geopolitical tensions, and industrial accidents involving CBRN agents. This high threat perception drives the demand for comprehensive CBRN security measures to protect national security and public safety. Furthermore the U.S. government allocates substantial funding to CBRN defense through various agencies, including the Department of Defense (DoD), the Department of Homeland Security (DHS), and the Department of Health and Human Services (HHS) . These funds support research, development, procurement, and implementation of advanced CBRN security solutions.

Key Players:

AirBoss of America Corp
Argon Electronics Ltd.

Avon Rubber PLC
BioFire Defense, LLC
Blucher GmbH
Bruker Corporation
FLIR Systems, Inc.
HDT Global
MSA Safety Incorporated
Thales Group

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