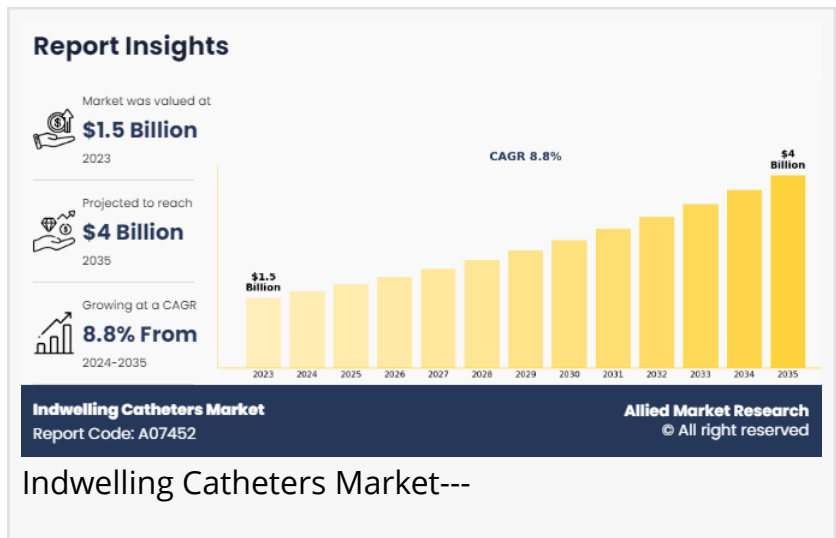


Global Indwelling Catheters Market to Reach \$4 Billion by 2035

PORTLAND, OR, UNITED STATES, February 13, 2025 /EINPresswire.com/ -- The global [indwelling catheters market](#), valued at \$1.5 billion in 2023, is projected to surge to \$4 billion by 2035, growing at a CAGR of 8.8% from 2024 to 2035. This growth is driven by several key factors, including the rising prevalence of chronic diseases, an aging global population, and increasing surgical procedures.



Key Market Insights

- **By Product:** 2-way catheters dominated in 2023 due to their widespread use in acute care settings.
- **By Coating Type:** Hydrogel-coated catheters led the market, offering superior biocompatibility and reduced infection risks.
- **By Material:** Silicone catheters held the largest share, preferred for their durability, flexibility, and biocompatibility.
- **By Application:** Post-surgical care remained the leading segment, driven by the need for urinary drainage during recovery.
- **By Region:** North America accounted for the largest market share, while Asia-Pacific is projected to experience the highest growth rate.

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What Are Indwelling Catheters?

Indwelling catheters, also known as Foley catheters, are medical devices used to drain urine from the bladder. These catheters are secured with a small balloon inflated with sterile water and are connected to a drainage bag.

Key Features:

- Available in various sizes and materials (e.g., latex, silicone).

- Designed to minimize infection and irritation risks.
- Require regular maintenance and hygiene to ensure patient safety.

Market Dynamics

Drivers of Growth

- **Rising Prevalence of Chronic Diseases:**
 - Conditions like diabetes, cardiovascular diseases, and neurological disorders contribute to bladder dysfunction, increasing catheter demand.
 - A 2022 NCBI study found a 13.2% prevalence of moderate-to-severe BPH symptoms in Middle Eastern countries.
- **Aging Population:**
 - The global 65+ age group is expanding, with older adults more likely to require catheters due to conditions like urinary retention and BPH.
 - India's life expectancy has risen to 68.4 years, increasing demand for catheter-related care.
- **Increasing Surgical Procedures:**
 - Surgeries involving the lower abdomen, pelvis, and reproductive organs often necessitate catheter use.
 - Advancements in surgical techniques and improved healthcare access contribute to market growth.
- **Technological Advancements:**
 - Innovations in catheter design, such as antimicrobial coatings and improved materials, enhance patient comfort and reduce complications.

Challenges

- **Complications Associated with Catheter Use:**
 - Catheter-associated urinary tract infections (CAUTIs), urethral trauma, and catheter blockages remain concerns.
 - These complications increase healthcare costs and extend hospital stays.

Market Segmentation

By Product:

- **2-Way Catheters:** Dominated the market due to their efficiency in acute care.
- **3-Way and 4-Way Catheters:** Used for specialized applications like continuous bladder irrigation.

By Coating Type:

- **Hydrogel Coating:** Led the market, offering superior biocompatibility and infection control.
- **Silver Alloy Coating:** Gaining traction for its antimicrobial properties.

By Material:

- **Silicone:** The most preferred material due to its flexibility, durability, and biocompatibility.
- **Latex:** Used in specific cases but less favored due to allergy risks.

By Application:

- **Post-Surgical Care:** The largest segment, driven by the need for urinary drainage during recovery.

- Benign Prostate Hyperplasia (BPH): Expected to grow at the highest CAGR due to rising prevalence and minimally invasive treatments.

By Region:

- North America: Held the largest market share in 2023, supported by advanced healthcare infrastructure.
- Asia-Pacific: Expected to witness the highest growth, driven by rapid economic growth and healthcare investments.

Competitive Landscape

Key Players & Recent Developments

- Coloplast: Opened a new factory in Costa Rica (Sept 2021) to meet growing demand.
- Cardinal Health: Announced plans for a high-tech medical distribution center in Ohio (March 2022).
- Amsino: Opened a \$32 million manufacturing hub in Illinois (July 2021) to expand production capacity.

Future Outlook

The indwelling catheters market is poised for significant expansion, fueled by:

- Increased awareness about catheter benefits and applications.
- Improved healthcare accessibility in emerging markets.
- Ongoing technological advancements in catheter design and materials.

Key Takeaways

- The global market is set to grow from \$1.5 billion in 2023 to \$4 billion by 2035.
- Silicone catheters and hydrogel coatings are leading due to superior biocompatibility.
- North America dominates, but Asia-Pacific is expected to witness the highest growth.
- Innovation and patient safety will be crucial for sustaining long-term market expansion.

As demand continues to rise, stakeholders must focus on technological advancements, infection control, and healthcare accessibility to maximize market potential.

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