

## Sodium Trimetaphosphate Market in Latin America to Reach US\$ 3.01 Million by 2034

Sodium trimetaphosphate (STMP) drives demand in food, water treatment, and starch modification, especially in Latin America's growing industries.

ROCKVILLE, MD, UNITED STATES, February 10, 2025 /EINPresswire.com/ -- According to a new report by Fact.MR, the <u>sales of sodium</u> <u>trimetaphosphate in Latin America</u> are projected to reach US\$ 1.92 million in 2024. The market is expected to grow at a steady CAGR of 4.6% from 2024 to



2034. Widely used as a sequestrant and emulsifier in the food industry, sodium trimetaphosphate is experiencing consistent demand due to the rapid expansion of the region's processed and convenience food sector.

Sodium trimetaphosphate (STMP), with the molecular formula Na3P3O9, is a white crystalline powder classified as a polyphosphate. Besides its role as a sequestrant and emulsifier in the food industry, STMP is widely used in water treatment to control scale formation and corrosion. Growing industrial and municipal water treatment needs are boosting its demand. Researchers and market players are exploring its applications in materials science, personal care, cosmetics, and agriculture. STMP is available in food, technical, and industrial grades.

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Sodium trimetaphosphate (STMP) is widely used in detergents and cleaning products, acting as a builder to enhance production efficiency. Its sequestering and emulsifying properties improve detergent performance, aid in water softening, and prevent mineral scale deposition. With rising demand for household and industrial cleaning solutions due to urbanization and increased hygiene awareness, STMP usage is set to grow. Additionally, STMP plays a crucial role in industrial water treatment, controlling scale formation and preventing corrosion in boiler and cooling systems. The expansion of industries such as manufacturing, energy, and petrochemicals

in Latin America is further fueling its demand. Moreover, STMP is gaining traction in metal surface treatment, improving coating adhesion and inhibiting corrosion, making it essential for metal fabrication, automotive, and construction industries.

Key Takeaways from the Market Study:

The sales of sodium trimetaphosphate in Latin America are projected to reach US\$ 3.01 million by 2034, with the market expected to grow at a steady CAGR of 4.6% from 2024 to 2034.

In Brazil, the demand for sodium trimetaphosphate is driven by its extensive use in the processed and convenience food industry. Serving as a sequestrant and stabilizer, it enhances product stability and shelf life, making it essential for food manufacturers. With rapid urbanization and evolving consumer lifestyles, the demand for processed foods is increasing, leading to higher consumption of sodium trimetaphosphate. In 2024, Brazil's market for sodium trimetaphosphate is valued at US\$ 0.85 million and is expected to grow at a 5.9% CAGR, reaching US\$ 1.51 million by 2034. The preference for convenient and longer-lasting food products aligns with the growing adoption of sodium trimetaphosphate in the food processing sector.

In Mexico, rapid industrialization is significantly influencing sodium trimetaphosphate demand, particularly in metal surface treatment, corrosion prevention, and water treatment applications. The expanding manufacturing and automotive sectors rely on STMP for improving surface coatings and preventing scale formation. With a market value of US\$ 0.56 million in 2024, Mexico's sodium trimetaphosphate sector is projected to grow at a 4.3% CAGR, reaching US\$ 0.85 million by 2034. Additionally, the increasing population and heightened hygiene awareness are driving demand for detergents and cleaning products. STMP's role as a water softener and scale inhibitor in these products is further boosting its market growth, making it an essential component in Mexico's industrial and consumer sectors.

Key players in Sodium Trimetaphosphate Industry:

Key players in the sodium trimetaphosphate industry are Innova S.A.; Innophos Holdings Inc.; ICL Performance Products LP.

Growing Demand for Sodium Trimetaphosphate in Starch Modification for Food Applications

The demand for sodium trimetaphosphate in starch modification is rising steadily due to its ability to enhance texture, improve stability, and provide cost-effective solutions across various food applications. This compound plays a crucial role in modifying the viscosity and texture of starch-based products, making it highly valuable in the food industry. In Latin America, where starchy staples are widely consumed, sodium trimetaphosphate is commonly used in products like sauces, soups, and gravies to achieve the desired consistency.

Additionally, sodium trimetaphosphate enhances the water-holding capacity of starch, making it

an essential ingredient in meat processing and baked goods. Its ability to improve stability and extend the shelf life of food products is particularly beneficial in Latin America, where the demand for convenience and processed foods is growing. By ensuring better product quality and longevity, sodium trimetaphosphate continues to gain traction in the region's food processing industry.

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## Competitive Landscape

Leading sodium trimetaphosphate companies in Latin America are implementing various strategies to strengthen their market position and maximize earnings. Key players are prioritizing strategic partnerships to expand their market reach while investing significantly in research and development. These efforts aim to introduce innovative products, enhance manufacturing efficiency, and increase revenue shares, ensuring a competitive edge in the industry.

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<u>Sodium Trimetaphosphate Market</u>: The global sodium trimetaphosphate (STMP) is set to enjoy a valuation of US\$ 38.9 million in 2022 and further expand at a CAGR of 5.4% to reach US\$ 65.8 million by the end of 2032.

<u>Sodium Trimetaphosphate Industry Analysis in North America</u>: Sales of sodium trimetaphosphate in North America are calculated at US\$ 14.49 million for 2024 and are predicted to increase at a steady CAGR of 4.1% to reach a market value of US\$ 21.66 million by the end of 2034.

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