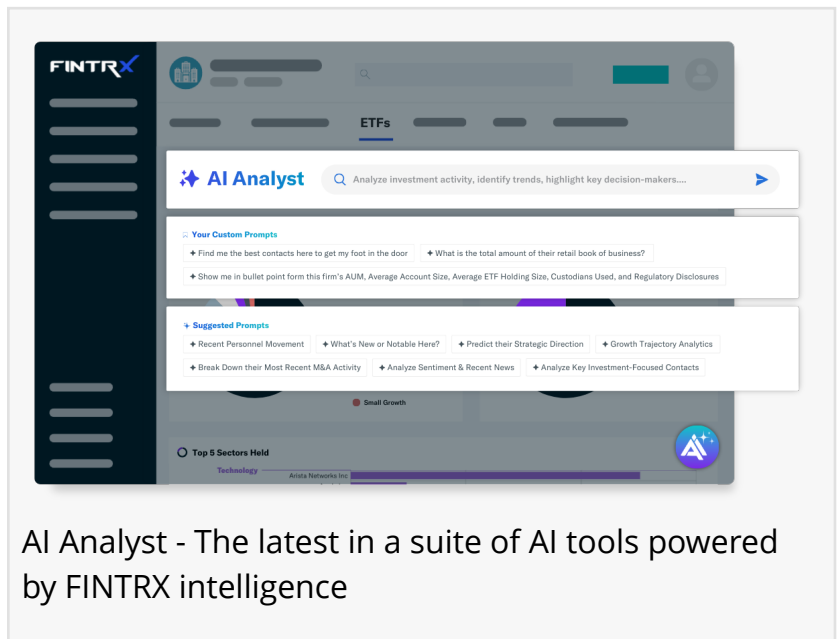


# FINTRX Revolutionizes Private Wealth Research with launch of AI-Powered Analyst

*FINTRX, the leading provider of family office and registered investment advisor data intelligence, today announces the launch of AI Analyst*

BOSTON, MA, UNITED STATES, January 22, 2025 /EINPresswire.com/ -- FINTRX, the leading provider of family office and registered investment advisor data intelligence, today announces the launch of [AI Analyst](#), a breakthrough solution that leverages the power of artificial intelligence (AI) to transform how financial professionals discover insights, make data-informed decisions, and win business.



AI Analyst - The latest in a suite of AI tools powered by FINTRX intelligence

Powered by FINTRX's proprietary datasets—including family offices, registered investment advisors, wirehouses, broker-dealers, and wealth teams—AI Analyst represents the financial services industry's first AI model fine-tuned on exclusive private wealth data. This innovation revolutionizes research, outreach, and decision-making with unmatched accuracy and speed.

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It's more than just a tool—it's a trusted partner that learns how you work, understands your goals, and positions you for success.”

*Russ D'Argento, Founder and CEO of FINTRX*

“AI Analyst goes beyond generic AI offerings by being specifically tuned to the most comprehensive private wealth dataset on the market,” says Russ D'Argento, Founder and CEO of FINTRX. “It's more than just a tool—it's a trusted partner that learns how you work, understands

your goals, and positions you for success. From identifying top prospects to streamlining meeting prep, AI Analyst is designed to help our clients convert opportunities faster and more effectively.”

Key Features and highlights of AI Analyst include:

+Purpose-Built AI Model - Fine-tuned with millions of proprietary data points for unparalleled insights unavailable to general-purpose AI tools.

+Deep Personalization - Learns user preferences, optimizes prospect connections, and tailors recommendations to boost outreach effectiveness.

+Advanced Relationship Mapping - Pinpoints warm introductions in existing networks, increasing the likelihood of successful engagements.

+Streamlined Workflows - Automates complex research tasks to save users significant time—allowing them to focus on building relationships and closing deals.

+Bulk Analysis & Predictive Insights - Surfaces data-driven trends and forecasts, equipping investment professionals to act on emerging market opportunities.

+Actionable Meeting Preparation - Delivers comprehensive briefing documents detailing firm overviews, key personnel, custom talking points, and even suggested email drafts.

#### A Competitive Edge for Every Financial Professional:

FINTRX AI Analyst delivers intelligence that goes beyond conventional data and AI offerings—regardless of the use case. Whether your goal is raising capital, distributing ETFs or mutual funds, navigating M&A activities, or recruiting top advisors, AI Analyst automates tedious research and surfaces key insights that enable swifter, more strategic decision-making—and ultimately, stronger business growth.

#### Availability and Access:

All FINTRX clients can now access a complimentary version of AI Analyst with limited monthly prompts. For unlimited usage across teams, clients can upgrade to AI Analyst Premium.

To learn more or request a demo, please visit [www.fintrx.com/ai-analyst](http://www.fintrx.com/ai-analyst).

#### About FINTRX

FINTRX is a vertically integrated software and data platform that enables wealth professionals, financial institutions, and asset management firms to seamlessly map, access, and sell into the global family office, broker dealer, and registered investment advisor (RIA) ecosystems. With its advanced AI technology and comprehensive data, FINTRX empowers financial professionals to make more informed decisions, build stronger relationships, and drive business growth.

Thousands of users at leading firms trust FINTRX to leverage the power of intelligent data, target the correct firms for capital raising, build stronger relationships, and make better data-informed decisions. FINTRX's intuitive search engine, proactive alerts, network-expanding capabilities, and warm introduction paths help customers efficiently uncover new opportunities to grow their businesses and drive successful outcomes.

Access to FINTRX data is delivered via its award-winning cloud-based platform, fully integrated

iOS mobile applications, and many CRM and API connectors, including Salesforce, Navatar, Hubspot, Snowflake, and others..

Rich Donnellan

FINTRX, Inc.

+1 617-517-0789

[email us here](#)

Visit us on social media:

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