

Global Large And Small-Scale Bioprocessing Market Size, Share And Growth Analysis For 2024-2033

The Business Research Company's Large And Small-Scale Bioprocessing Global Market Report 2024 – Market Size, Trends, And Global Forecast 2024-2033

LONDON, GREATER LONDON, UK, August 5, 2024 /EINPresswire.com/ --The large and small-scale bioprocessing market has experienced robust growth in recent years, expanding from \$52.59 billion in 2023



to \$59.63 billion in 2024 at a compound annual growth rate (CAGR) of 13.4%. The growth in the historic period can be attributed to medical industry growth, regulatory standards, technological advancements, pharmaceutical and biotechnology growth, and food safety concerns.



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The large and small-scale bioprocessing market is projected to continue its strong growth, reaching \$99.03 billion in 2028 at a compound annual growth rate (CAGR) of 13.5%. The growth in the forecast period can be attributed to increasing healthcare expenditure, the expansion of pharmaceutical and biotechnology sectors, technological innovations, regulatory pressures, rising

awareness of food safety, and the aftermath of the COVID-19 pandemic.

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Growth Driver Of The Large And Small-Scale Bioprocessing Market

The growing demand for biologics is expected to propel the growth of the large and small-scale bioprocessing market going forward. Biologics refer to medicinal products derived from living

organisms or their components, including vaccines, blood and blood components, gene therapies, tissues, and recombinant therapeutic proteins. The growing demand for biologics is due to advancements in biotechnology, increased understanding of disease mechanisms, and the demand for targeted and personalized therapies. Both large-scale and small-scale bioprocessing are integral to biologics' successful development and commercialization. Small-scale bioprocessing is essential for early-stage development, optimization, and feasibility studies. In contrast, large-scale bioprocessing ensures that biologics are produced efficiently, consistently, and in compliance with regulatory standards for commercial distribution.

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Major Players And Market Trends

Key players in the large and small-scale bioprocessing market include F. Hoffmann-La Roche AG, Merck & Co. Inc., Bayer AG, Sanofi S.A., Bristol Myers Squibb Company, Thermo Fisher Scientific Inc.

Major companies operating in the large and small-scale bioprocessing market are developing innovative products, such as single-use centrifuge systems, to serve customers with advanced features better. Single-use centrifuge systems are disposable, pre-sterilized centrifugation devices designed for separating biological materials in bioprocessing.

Segments:

- 1) By Product: Bioreactors Or Fermenters, Cell Culture Products, Filtration Assemblies, Bioreactors Accessories, Bags And Containers, Other Products
- 2) By Mode: In-house, Outsourced
- 3) By Workflow: Downstream Processing, Fermentation, Upstream Processing
- 4) By Scale: Industrial Scale, Small Scale
- 5) By Application: Biopharmaceuticals, Specialty Industrial Chemicals, Environmental Aids

Geographical Insights: North America Leading The Market

North America was the largest region in the large and small-scale bioprocessing market in 2023. Asia-Pacific is expected to be the fastest-growing region in the forecast period. The regions covered in the large and small-scale bioprocessing market report are Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East and Africa.

Large And Small-Scale Bioprocessing Market Definition

Large and small-scale bioprocessing are essential components of the biotechnology and pharmaceutical industries that involve using living cells or their components to obtain desired products, such as pharmaceuticals, chemicals, and biofuels. Large-scale bioprocessing refers to the industrial-level production of biological products involving large bioreactors and extensive infrastructure. In contrast, Small-scale bioprocessing consists of the production of biological products on a smaller scale, often for research, development, pilot studies, or niche markets.

<u>Large And Small-Scale Bioprocessing Global Market Report 2024</u> from The Business Research Company covers the following information:

- Market size data for the forecast period: Historical and Future
- Market analysis by region: Asia-Pacific, China, Western Europe, Eastern Europe, North America, USA, South America, Middle East and Africa.
- Market analysis by countries: Australia, Brazil, China, France, Germany, India, Indonesia, Japan, Russia, South Korea, UK, USA.

Trends, opportunities, strategies and so much more.

The Large And Small-Scale Bioprocessing Global Market Report 2024 by The Business Research Company is the most comprehensive report that provides insights on <u>large and small-scale bioprocessing market size</u>, large and small-scale bioprocessing market drivers and trends, large and small-scale bioprocessing market major players, large and small-scale bioprocessing competitors' revenues, large and small-scale bioprocessing market positioning, and large and small-scale bioprocessing market growth across geographies. The large and small-scale bioprocessing market report helps you gain in-depth insights into opportunities and strategies. Companies can leverage the data in the report and tap into segments with the highest growth potential.

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About The Business Research Company

The Business Research Company has published over 15000+ reports in 27 industries, spanning 60+ geographies. The reports draw on 1,500,000 datasets, extensive secondary research, and exclusive insights from interviews with industry leaders.

Global Market Model – Market Intelligence Database

The Global Market Model, The Business Research Company's flagship product, is a market intelligence platform covering various macroeconomic indicators and metrics across 60 geographies and 27 industries. The Global Market Model covers multi-layered datasets that help its users assess supply-demand gaps.

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