

# Growth and Dynamics of the Global Medical Suction Devices Market

PORTLAND, OREGON, UNITED STATES, July 15, 2024 /EINPresswire.com/ -- The global market for medical suction devices has shown robust growth, driven by increasing healthcare needs and technological advancements. Valued at \$730.7 million in 2021, this market is projected to reach \$1,391.1 million by 2031, growing at a compound annual growth rate (CAGR) of 6.8% from 2022 to 2031. Medical suction devices play a crucial role in emergency and clinical settings, aiding in the removal of bodily fluids and secretions from patients who cannot clear them independently.



Medical Suction Devices Market Size, Share, Competitive Landscape and Trend Analysis Report, by Type, by Portability, by Application, by End Users : Global Opportunity Analysis and Industry Forecast, 2022-2031

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#### Market Drivers

Several factors contribute to the expansion of the <u>medical suction devices market</u>. The prevalence of chronic respiratory diseases like COPD, cystic fibrosis, and bronchiectasis has increased significantly. For instance, COPD alone caused 3.23 million deaths globally in 2019, highlighting the critical need for effective suction devices in managing respiratory conditions (WHO, 2022). Moreover, infections such as pneumonia further necessitate the use of suction devices to clear airways and facilitate recovery.

The rise in conditions like amyotrophic lateral sclerosis (ALS), which impairs muscle control including the ability to clear airways during vomiting, also boosts market growth. Additionally, demographic shifts, such as an aging population and increased air pollution leading to higher incidences of respiratory illnesses, further propel demand.

## Segmental Insights

The market is segmented based on type, portability, application, end-user, and region. Electrically operated devices dominated the market in 2021 due to their efficiency and prolonged usability, particularly in home care settings. The portable segment, favored for its versatility in ambulances and homecare, led the portability category. Application-wise, surgical procedures accounted for significant market share, driven by the widespread use of suction devices in surgeries. However, the airway clearing segment is expected to exhibit the highest growth, reflecting rising respiratory health challenges globally.

## **Regional Analysis**

North America held a substantial share of the market in 2021, supported by advanced healthcare infrastructure and high adoption rates of medical technologies. The region is poised to maintain dominance, driven by ongoing technological advancements and favorable reimbursement policies. Meanwhile, Asia-Pacific is anticipated to grow at the highest rate, fueled by increasing healthcare expenditures, rising chronic diseases, and improving healthcare infrastructure in countries like China and India.

## Competitive Landscape

Key players in the medical suction devices market include Allied Healthcare Products, Inc., Amsino International, Inc., Medela AG, and others. These companies focus on strategic initiatives such as agreements and expansions to enhance their product portfolios and market presence. For instance, Medela AG expanded its production capabilities to meet rising demand for portable suction pumps in the U.S. market, underscoring the industry's growth trajectory.

#### Conclusion

The global medical suction devices market is on a growth trajectory, driven by increasing healthcare needs, technological advancements, and demographic shifts. With a projected CAGR of 6.8% through 2031, the market offers significant opportunities for innovation and expansion, particularly in regions experiencing rapid healthcare infrastructure development and rising chronic disease burdens. As players continue to innovate and expand their offerings, the market is set to evolve, meeting the critical needs of healthcare providers worldwide.

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