

ROBERT PETROCELLI NAMED TO FORBES' TOP FINANCIAL SECURITY PROFESSIONALS LIST OF 2022

Robert "Bob" H. Petrocelli, Jr. from the Manhattan General Office of New York Life has been named to the 2022 Forbes Top Financial Security Professionals list.

NEW YORK, UNITED STATES, September 23, 2022 /EINPresswire.com/ -- Robert "Bob" H. Petrocelli, Jr. from the Manhattan General Office of New York Life has been named to the 2022 Forbes Top Financial Security Professionals list. The 100 individuals in this group of distinguished professionals were chosen based on many criteria considered by an independent research firm. This is the second year Mr. Petrocelli has won the award.



A New York Life agent since 1979, Mr. Petrocelli received this recognition for helping his clients in a world in which wealth preservation and protection matter more than ever.

"We are honored that Bob appears on this prestigious list," said Dominick M. Kortkamp, LUTCF®, CLF®, managing partner of the Manhattan General Office. "New York Life has known for quite some time what a valuable asset Bob has been to our family and to many families and businesses in our community."

Bob is the founder of Petrocelli Financial Services, LLC in New York City, a wealth strategies firm offering holistic solutions for businesses, professionals, and families. He specializes in comprehensive benefits planning, business succession planning, estate and legacy planning, retirement planning, and more. Mr. Petrocelli has received numerous recognitions for his work, including being named New York Life's Council President in 2019, a once-in-a-lifetime honor reserved for the company's top-performing agent. He is also a member of New York Life's Advisory Board of Directors, a position held by the company's top 50 agents, and a two-time Chairman of the Advisory Board of Directors. To learn more about Mr. Petrocelli and Petrocelli

Financial Services, LLC, visit RobertPetrocelli.com. Petrocelli Financial Services is independently owned and operated from New York Life Insurance Company and its affiliates.

Data provided by SHOOK®Research, LLC. Data as of 12/31/21.

Source: Forbes.com (July, 2022).

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